



# Fission 3.0

June 30, 2017

| Stock Options      |                   |                          |                  |                                    |   |  |
|--------------------|-------------------|--------------------------|------------------|------------------------------------|---|--|
|                    | Fission 3.0       |                          |                  |                                    |   |  |
| Number outstanding | Exercise price    | Number of vested options | Expiry date      | Vested Options *<br>Exercise Price | Outstanding Options *<br>Exercise Price |  |
|                    | \$                |                          |                  | \$                                 | \$                                      |  |
| 13,629,900         | 0.1550            | 13,629,900               | January 31, 2019 | 2,112,635                          | 2,112,635                               |  |
| <b>Total</b>       | <b>13,629,900</b> | <b>13,629,900</b>        |                  | <b>2,112,635</b>                   | <b>2,112,635</b>                        |  |

| Warrants           |                   |                           |                |                                     |  |  |
|--------------------|-------------------|---------------------------|----------------|-------------------------------------|--|--|
|                    | Fission 3.0       |                           |                |                                     |  |  |
| Number outstanding | Exercise price    | Number of vested warrants | Expiry date    | Vested warrants *<br>exercise price | Outstanding warrants *<br>exercise price |  |
|                    | \$                |                           |                | \$                                  | \$                                       |  |
| 495,802            | 0.0700            | 495,802                   | March 31, 2019 | 34,706                              | 34,706                                   |  |
| 8,831,850          | 0.1000            | 8,831,850                 | March 31, 2019 | 883,185                             | 883,185                                  |  |
| 771,758            | 0.0700            | 771,758                   | April 21, 2019 | 54,023                              | 54,023                                   |  |
| 12,091,340         | 0.1000            | 12,091,340                | April 21, 2019 | 1,209,134                           | 1,209,134                                |  |
| <b>Total</b>       | <b>22,190,750</b> | <b>22,190,750</b>         |                | <b>2,181,048</b>                    | <b>2,181,048</b>                         |  |
| <b>Total</b>       |                   |                           |                | <b>\$ 4,293,683</b>                 | <b>\$ 4,293,683</b>                      |  |